

# System Update

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# How it Works

Project Forge WMS technical and operational architecture

## 1. Purpose and Deployment Model

System Update installs an approved Project Forge WMS GitHub Release on a staging or production server. It downloads a packaged, checksummed release. It does not run `git pull`, require a Git working tree, copy staging files to production, or invoke Plesk Git deployment.

**Developer → Git tag → GitHub Release → Staging → Production**

Staging and production independently download the same immutable release assets from GitHub.

## 2. Major Components

| Component                                                | Responsibility                                                                                       |
|----------------------------------------------------------|------------------------------------------------------------------------------------------------------|
| <code>htdocs/manifest.json</code>                        | Application version, numeric build, requirements, database version, release date, and release notes. |
| <code>.github/workflows/project-forge-release.yml</code> | Validates the tag, builds the ZIP, calculates SHA-256, and creates a GitHub prerelease.              |
| <code>htdocs/modules/system_update/</code>               | Administrator UI, AJAX endpoints, release discovery, validation, installation, backup, and status.   |
| <code>ScheduleScripts/system_update.php</code>           | CLI worker that claims and executes one queued update job.                                           |
| <code>system_jobs</code>                                 | Stores queued, running, completed, and failed jobs.                                                  |
| <code>APP_ROOT/storage/system_updates/</code>            | Private downloads, extraction, backups, locks, logs, and installed-file inventory.                   |
| <code>APP_ROOT/config/system_update.php</code>           | Private channel and GitHub token shared by web PHP and the CLI worker.                               |

## 3. Release Channels and Immutability

| Channel    | Eligible releases                         | Use                                   |
|------------|-------------------------------------------|---------------------------------------|
| staging    | Non-draft prereleases and stable releases | Test before production approval.      |
| production | Non-draft stable releases only            | Install explicitly promoted releases. |

Every new tag is published as a prerelease. After staging installs and approves it, an operator edits the same GitHub Release and clears its prerelease flag. Promotion must not create another tag, rebuild the ZIP, replace an asset, or change the checksum.

## 4. Check for Updates

1. The browser calls `modules/system_update/ajax/check_update.php`.
2. The endpoint validates the local manifest.
3. The GitHub Releases API is queried using the private token.
4. Drafts and releases disallowed by the configured channel are removed.
5. The updater requires an exactly named ZIP and SHA-256 asset.
6. The remote manifest is validated and compared with the local manifest.
7. Update is enabled only when a valid newer release is identified.

A release is newer when its numeric build is greater, or when builds tie and its semantic version is greater.

**Read-only:** Check for Updates does not modify files or queue installation.

## 5. Queue, Monitor, and Execute

1. `ajax/start_update.php` validates POST, authorization, CSRF, tag, channel, and concurrency.
2. It creates a `system_update` job with status `queue`.
3. The browser polls `job_status.php`. Polling only reads status; it does not execute the job.
4. Plesk runs `ScheduleScripts/system_update.php`.
5. The worker atomically claims the job and executes the update service.

**Plesk:** use Scheduled Task type *Run a PHP script*, not *Run a command*. Command tasks are chrooted and may not contain PHP.

Script: ScheduleScripts/system\_update.php

PHP: 8.5

Schedule: \* \* \* \* \*

## 6. Installation Phases

| Phase             | Operation                                                                                         |
|-------------------|---------------------------------------------------------------------------------------------------|
| download          | Resolve metadata and download ZIP/checksum using authenticated GitHub asset API URLs.             |
| verify            | Compare ZIP SHA-256 with the published checksum.                                                  |
| extract           | Reject traversal, absolute paths, unsafe links, and size/count violations; extract privately.     |
| preflight         | Validate runtime, protected paths, storage placement, package layout, disk space, and migrations. |
| backup            | Back up managed overwritten/removed files and record new files.                                   |
| install           | Overlay managed files and remove only obsolete files proven by a trusted inventory.               |
| migrate           | Run pending SQL migrations when present.                                                          |
| post-update       | Verify required files and installed manifest; write new inventory.                                |
| cleanup           | Remove temporary data and release the lock.                                                       |
| complete / failed | Record terminal state and administrator message.                                                  |

## 7. Security Controls

- Token and channel are stored outside `httpdocs` and never returned to the browser.
- Updater storage must resolve outside `DOCUMENT_ROOT`.
- Downloads require HTTPS, approved GitHub hosts, authenticated asset API URLs, and approved redirect hosts.
- SHA-256 is verified before extraction.
- CSRF is mandatory for the update POST.
- Atomic job claiming and a lock prevent concurrent installation.
- Configuration, uploads, attachments, environment files, storage, logs, and backups are protected.

The private configuration file returns this array:

```
return [  
    'channel' => 'staging', // production on production  
    'github_token' => 'TOKEN_VALUE',  
];
```

Recommended private-config mode: `0640`, owned by the website user and subscription group.

## 8. Storage and Logs

```
APP_ROOT/config/system_update.php  
APP_ROOT/storage/system_updates/downloads/  
APP_ROOT/storage/system_updates/extracted/  
APP_ROOT/storage/system_updates/backups/  
APP_ROOT/storage/system_updates/locks/  
APP_ROOT/storage/system_updates/logs/  
APP_ROOT/ScheduleScripts/system_update.php
```

Job logs use `storage/system_updates/logs/{job_id}.log`.

## 9. Backup and Recovery Limits

Before migrations start, rollback attempts to restore overwritten files, remove newly created managed files, and restore obsolete managed files removed during installation.

**Database:** updater file backups are not database dumps. SQL migrations are not automatically rolled back and may partially apply. A verified external database backup and recovery plan are required before migrations.

## 10. Definition of Success

- Job status is `done` and phase is `complete`.
- Local manifest equals the installed release version and build.
- A new check no longer offers the installed release.
- Protected paths and private configuration remain unchanged.
- Critical WMS smoke tests pass.
- The installed artifact checksum equals the approved GitHub checksum.

# Developer Release and Deployment Guide

Local development → repository → staging → testing → production

## 1. Approved Release Flow

1. Develop and test changes locally.
2. Commit source changes to `main`.
3. Update `manifest.json` and commit the release.
4. Push a final version tag.
5. GitHub Actions builds one immutable ZIP/checksum pair as a prerelease.
6. Staging independently installs and tests that prerelease.
7. Promote the same GitHub Release by clearing only its prerelease flag.
8. Production independently installs the same asset.

**Never:** copy files from staging to production, rebuild during promotion, create a second production tag for the same release, or use Plesk Git deployment to install a release being tested through System Update.

## 2. New Server Installation

Complete this section once for every new staging or production installation. The updater cannot install its own missing foundation, so the initial application and System Update files must be deployed through Plesk Git.

### 2.1 Register the Plesk SSH deploy key

1. In Plesk, open the domain and create a Git repository from a remote repository.
2. Use repository URL `git@github.com:Andrew374e1/ProjectForge-WMS.git`.
3. Create or choose a Plesk SSH key.
4. Copy the complete value shown under **SSH public key content**.
5. In the GitHub repository, open **Settings**, **Deploy keys**, and **Add deploy key**.
6. Use an environment-specific title such as `Project Forge WMS - Production Plesk`.

7. Paste the public key and leave write access disabled.
8. Return to Plesk and finish creating the repository.

**Key security:** register only the public key. Never copy, publish, or commit the corresponding private key. Use separate deploy keys for staging and production.

## 2.2 Configure the Plesk repository

|                     |                   |
|---------------------|-------------------|
| Repository type     | Remote repository |
| Active branch       | main              |
| Deployment path     | /                 |
| Deployment mode     | Manual            |
| Post-deploy actions | Disabled          |

Fetch the repository and perform one controlled manual deployment to install the application and updater foundation. Keep deployment mode manual afterward. Routine releases must be installed through System Update.

## 2.3 Configure PHP in Plesk

1. In Plesk, open the environment domain.
2. Open **PHP Settings**.
3. Enable PHP support.
4. Use the tested PHP version, currently 8.5. The application manifest requires PHP 8.3 or newer.
5. Set **Run PHP as** to **FPM application served by nginx**.
6. Set `short_open_tag` to `on`.
7. Confirm the `curl`, `mysqli`, and `zip` extensions are available.
8. Apply the PHP settings before testing login or System Update.

**Required handler:** do not use a different PHP handler for this installation. Incorrect handler settings can produce different routing behavior, including POST requests being redirected to extensionless GET requests.

```
sudo plesk bin domain --show-php-settings ENVIRONMENT_DOMAIN |  
grep -iE 'short_open_tag|open_basedir'
```

Replace `ENVIRONMENT_DOMAIN` with the exact staging or production domain. The output must show `short_open_tag = on`.

## 2.4 Create the application database configuration

Create the environment-specific application configuration in the `APP_ROOT/httpdocs/includes` directory. The filename is `config.php`. This file supplies the database connection used by the website, login, background jobs, integrations, and System Update.

The configuration must define the values expected by the existing WMS bootstrap:

```
define('DB_HOST', 'DATABASE_HOST');
define('DB_USER', 'DATABASE_USERNAME');
define('DB_PASS', 'DATABASE_PASSWORD');
define('DB_NAME', 'DATABASE_NAME');
```

- Replace every placeholder with the credentials for that environment.
- Production must use the production database. It must never point to the staging database.
- Staging must use the staging database.
- Never commit this file or include its contents in documentation, tickets, chat, screenshots, or logs.
- Keep the file protected from release replacement and managed-file deletion.
- Recommended file mode is `0640`, readable by the website user and its subscription group.

```
APP_ROOT=/var/www/vhosts/ENVIRONMENT_DOMAIN
SITE_USER=$(stat -c '%U' "$APP_ROOT/httpdocs")
SITE_GROUP=$(stat -c '%G' "$APP_ROOT/httpdocs")
CONFIG_DIR="$APP_ROOT/httpdocs/includes"
DB_CONFIG=$(printf '%s/%s' "$CONFIG_DIR" "config.php")

sudo chown "$SITE_USER:$SITE_GROUP" "$DB_CONFIG"
sudo chmod 0640 "$DB_CONFIG"
```

**Credential verification:** confirm the database host and database name before login testing. Do not print or expose the database password.

## 2.5 Create a GitHub token for System Update

Create a fine-grained personal access token for each environment. This token is separate from the Plesk SSH deploy key: Plesk Git uses SSH for the initial repository deployment, while System Update uses the token to read private GitHub Releases and download their assets.

GitHub Apps

OAuth Apps

Personal access tokens

Fine-grained tokens

Tokens (classic)

## New fine-grained personal access token

Create a fine-grained, repository-scoped token suitable for personal API use and for using Git over HTTPS.

Token name \*

Project Forge Production

✔ 'Project Forge Production' is available.

A unique name for this token. May be visible to resource owners or users with possession of the token.

Description

Resource owner



Andrew374e1

The token will only be able to make changes to resources owned by the selected resource owner. Tokens can always read all public repositories.

Expiration



90 days (Oct 19, 2026)

The token will expire on the selected date

### Repository access

☐ Public repositories

Read-only access to public repositories.

☐ All repositories

This applies to all current and future repositories you own. Also includes public repositories (read-only).

☒ Only select repositories

Select at least one repository. Max 50 repositories. Also includes public repositories (read-only).



Select repositories

### Permissions

Choose the minimal permissions necessary for your needs. [Learn more about permissions.](#)

Repositories 2

Account 0

Add permissions

Contents

Repository contents, commits, branches, downloads, releases, and merges. [Learn more.](#)

Access: Read-only



Metadata Required

Search repositories, list collaborators, and access repository metadata. [Learn more.](#)

Access: Read-only



Generate token

Cancel

This token will be ready for use immediately.

The example above shows the production token limited to the Project Forge repository, with Contents and required Metadata permissions set to read-only. Click the image to open the full-size version.

1. Sign in to the GitHub account that can read `Andrew374e1/ProjectForge-WMS`.
2. Open the profile menu, then **Settings**.
3. Open **Developer settings**.
4. Open **Personal access tokens**, then **Fine-grained tokens**.
5. Click **Generate new token**.
6. Enter an environment-specific name such as `Project Forge WMS - Production Updater`.
7. Set an expiration date that follows company credential-rotation policy.
8. Set the resource owner to `Andrew374e1`.
9. Limit repository access to `ProjectForge-WMS` only.
10. Under repository permissions, set **Contents** to **Read-only**. GitHub supplies required metadata read access automatically.
11. Leave every unrelated permission at its default no-access value.
12. Generate the token and copy it immediately. GitHub displays the complete token only once.
13. Store it directly in the environment's private `config/system_update.php` file.

**Token security:** never paste a real token into kbase, tickets, chat, terminal history, screenshots, application logs, or Git. Use separate staging and production tokens so either environment can be revoked independently.

Official reference: [Managing personal access tokens on GitHub](#).

## Validate the token without displaying it

```
read -rsp "GitHub token: " GITHUB_TOKEN
echo

curl --silent --show-error \
  --header "Accept: application/vnd.github+json" \
  --header "Authorization: Bearer $GITHUB_TOKEN" \
  --header "X-GitHub-API-Version: 2022-11-28" \
  --write-out "HTTP_STATUS=%{http_code}\n" \
  https://api.github.com/repos/Andrew374e1/ProjectForge-WMS

unset GITHUB_TOKEN
```

A valid token returns repository metadata and `HTTP_STATUS=200`. A private repository commonly returns `404` when the token is invalid, expired, assigned to the wrong owner, or missing repository access.

## 2.6 Create the private channel configuration

Create the file outside `httpdocs`.

| Environment | Exact path                                                                              | Channel                 |
|-------------|-----------------------------------------------------------------------------------------|-------------------------|
| Staging     | <code>/var/www/vhosts/staging.wms.thethreelogistics.com/config/system_update.php</code> | <code>staging</code>    |
| Production  | <code>/var/www/vhosts/analytics.thethreelogistics.com/config/system_update.php</code>   | <code>production</code> |

The staging file returns this array:

```
return [  
    'channel' => 'staging',  
    'github_token' => 'STAGING_GITHUB_TOKEN',  
];
```

The production file returns this array:

```
return [  
    'channel' => 'production',  
    'github_token' => 'PRODUCTION_GITHUB_TOKEN',  
];
```

- Use a fine-grained token limited to `Andrew374e1/ProjectForge-WMS` with Contents read access.
- Never place the token under `httpdocs` or commit it to Git.
- Set file mode `0640` and ownership that allows web PHP and the scheduled worker to read it.
- A valid `PROJECT_FORGE_UPDATE_CHANNEL` environment value takes precedence over the private file.
- The hostname, Git branch, Plesk repository, and manifest do not determine the channel.

**Release filtering:** staging accepts prereleases and stable releases. Production rejects drafts and prereleases and accepts stable releases only.

## 2.7 Create private updater storage

```
APP_ROOT=/var/www/vhosts/ENVIRONMENT_DOMAIN
DOCR00T="$APP_ROOT/httpdocs"
UPDATE_STORAGE="$APP_ROOT/storage/system_updates"
SITE_USER=$(stat -c '%U' "$DOCR00T")
SITE_GROUP=$(stat -c '%G' "$DOCR00T")

sudo install -d -o "$SITE_USER" -g "$SITE_GROUP" -m 0750 \
  "$APP_ROOT/storage" \
  "$UPDATE_STORAGE" \
  "$UPDATE_STORAGE/downloads" \
  "$UPDATE_STORAGE/extracted" \
  "$UPDATE_STORAGE/backups" \
  "$UPDATE_STORAGE/locks" \
  "$UPDATE_STORAGE/logs"
```

Replace `ENVIRONMENT_DOMAIN` with the exact staging or production domain. Storage must remain outside `httpdocs`.

## 2.8 Configure the scheduled worker

- In Plesk Scheduled Tasks, use task type **Run a PHP script**.
- Script path: `schedulescripts/system_update.php`.
- PHP version: `8.5`.
- Schedule: every minute.
- Run as the website subscription user.

**Do not use Run a command.** The Plesk chroot command environment may not contain the required PHP executable.

## 2.9 Verify the installation

- Confirm the System Update page displays the correct environment channel.
- Confirm PHP runs as an FPM application served by nginx and `short_open_tag` is on.
- Confirm the application database configuration points to the correct environment database.
- Confirm the private configuration and updater storage resolve outside `httpdocs`.
- Confirm the website user can write to updater storage.
- Confirm PHP provides `curl`, `mysqli`, and `zip`.
- Run the scheduled task once and confirm it exits normally when no job is queued.
- Keep Plesk Git deployment mode set to manual.

# 3. One-Time Server Requirements

| Requirement     | Staging                                                                                                                                            | Production |
|-----------------|----------------------------------------------------------------------------------------------------------------------------------------------------|------------|
| Channel         | staging                                                                                                                                            | production |
| GitHub token    | Fine-grained private-repository token with Contents read access.                                                                                   |            |
| PHP             | PHP 8.3+; tested with Plesk PHP 8.5; FPM application served by nginx;<br>short_open_tag = on<br>;<br>curl<br>,<br>mysqli<br>, and<br>zip<br>.      |            |
| Database config | Directory:<br>APP_ROOT/httpdocs/includes<br>. Filename:<br>config.php<br>. It must be environment-specific, protected, and excluded from releases. |            |
| Private config  | APP_ROOT/config/system_update.php<br>, outside<br>httpdocs<br>, mode<br>0640<br>.                                                                  |            |
| Private storage | APP_ROOT/storage/system_updates<br>, outside<br>httpdocs<br>, writable by website user.                                                            |            |
| Plesk Git       | Manual deployment mode.                                                                                                                            |            |
| Worker          | Plesk<br><b>Run a PHP script</b><br>;<br>schedulescripts/system_update.php<br>; PHP 8.5; every minute.                                             |            |

# 4. Manifest and Version Requirements

- Use semantic versions, for example 1.0.6.
- Increase the numeric build for every release.
- The tag must be v plus the exact manifest version.
- Set release date and administrator-readable release notes.

- Change `database_version` only when adding migrations.
- Never edit a published release manifest or move an installed tag.

```
{
  "application": "Project Forge WMS",
  "version": "1.0.6",
  "build": 6,
  "release_date": "2026-07-21",
  "minimum_php": "8.3",
  "minimum_mariadb": "11.8",
  "database_version": "20260717_001",
  "release_notes": [
    "Describe the administrator-visible change.",
    "Describe important operational or security behavior."
  ]
}
```

## 5. Local Developer Commands

### 5.1 Start with a clean branch

```
cd C:\Development\wms
git status --short
git branch --show-current
git pull --ff-only
```

Use `main`. Resolve unrelated changes before release preparation.

### 5.2 Review edits

```
git status --short
git diff
git diff -- path\to\specific-file.php
```

### 5.3 Validate

```
C:\xampp\php\php.exe -l path\to\changed-file.php
C:\xampp\php\php.exe httpdocs\modules\system_update\tests\system_update_tests.php
```

Syntax-check every changed PHP file and require all relevant tests to pass.

## 5.4 Add, review, commit, and push development changes

```
git add path\to\changed-file.php path\to\another-file.js
git status --short
git diff --cached
git commit -m "Describe the implemented change"
git push origin main
```

**Use explicit paths.** Review staged changes before committing and preserve unrelated work.

# 6. Prepare and Publish the Release

## 6.1 Commit the manifest

```
git diff -- httpdocs/manifest.json
git add httpdocs/manifest.json
git diff --cached
git commit -m "Release v1.0.6"
git push origin main
```

## 6.2 Verify before tagging

```
git status --short
git log -2 --oneline
```

The worktree must be clean and the release commit must already appear on `origin/main`.

## 6.3 Tag the release commit

```
git tag -a v1.0.6 -m "Project Forge WMS v1.0.6"
git push origin v1.0.6
git show v1.0.6 --no-patch --format=fuller
```

## 6.4 Verify GitHub Actions and assets

The release workflow must succeed and create a prerelease with exactly:

```
project-forge-wms-v1.0.6.zip
project-forge-wms-v1.0.6.sha256
```

If the workflow fails, fix the workflow or code; do not manually create an incomplete Release.

## 7. Correcting an Unpublished Bad Tag

Replace a tag only when no valid Release/assets exist and no server consumed it.

```
git ls-remote --tags origin refs/tags/v1.0.6
git push origin --delete v1.0.6
git tag -d v1.0.6

# Correct and commit first, then recreate:
git tag -a v1.0.6 -m "Project Forge WMS v1.0.6"
git push origin v1.0.6
```

**Published or installed tag:** never move it. Publish a new version and build.

## 8. Staging Installation and Testing

1. Confirm Plesk Git mode is manual; do not deploy the repository.
2. Open staging System Update and click Check for Updates.
3. Verify local/remote version and build, channel `staging`, tag, requirements, and migrations.
4. For migrations, create and verify an external database backup.
5. Click Update exactly once.
6. The Plesk PHP scheduled task claims the queued job.

7. Wait for status `done` and phase `complete`.

```
downloadverifyextractpreflightbackupinstallmigratepost-updatecleanupcomplete
```

```
APP_ROOT=/var/www/vhosts/staging.wms.thethreelogistics.com

grep -E '"version"|"build"' "$APP_ROOT/httpdocs/manifest.json"
ls -lt "$APP_ROOT/storage/system_updates/logs"
sed -n '1,300p' "$APP_ROOT/storage/system_updates/logs/JOB_ID.log"
ls -l "$APP_ROOT/config/system_update.php"
```

## Required staging tests

- Installed manifest exactly matches the candidate version/build.
- A new update check no longer offers the installed release.
- Login, permissions, navigation, layouts, and target modules render.
- Critical WMS workflows and background jobs succeed.
- Uploads, attachments, private config, and protected paths are unchanged.
- Job log confirms checksum verification and completion.

## 9. Record Staging Approval

|                        |                                            |
|------------------------|--------------------------------------------|
| <b>Tag and commit</b>  | Exact tag and full commit SHA              |
| <b>Artifact</b>        | ZIP filename and SHA-256                   |
| <b>Job</b>             | Staging job ID and completion time         |
| <b>Database backup</b> | Backup ID/time when migrations exist       |
| <b>Testing</b>         | Tester, results, issues, and approval time |

## 10. Promote Without Rebuilding

1. Open the existing tested GitHub Release.
2. Edit it and clear **Set as a pre-release**.
3. Save without changing the tag or assets.

**Immutability gate:** tag, commit, ZIP bytes, filename, and SHA-256 must remain identical to staging.

# 11. Production Deployment

## 11.1 Readiness

- Production channel is `production`.
- Updater foundation and private storage are already installed and tested.
- Plesk task is *Run a PHP script*, PHP 8.5, every minute.
- Plesk Git automatic deployment is disabled.
- Application and database backups are current and recoverable.
- Monitoring, maintenance window, and responsible operators are ready.

## 11.2 Install and verify

1. Click Check for Updates.
2. Confirm channel, stable tag, version, build, requirements, and checksum identity.
3. Confirm backups and click Update once.
4. Monitor until `done/complete`.
5. Verify manifest, log, protected paths, health, and business workflows.

```
APP_ROOT=/var/www/vhosts/production.example.com
```

```
grep -E '"version"|"build"' "$APP_ROOT/httpdocs/manifest.json"
ls -lt "$APP_ROOT/storage/system_updates/logs"
sed -n '1,300p' "$APP_ROOT/storage/system_updates/logs/JOB_ID.log"
```

# 12. Failure Rules

- Do not repeatedly click Update; inspect the existing job and its log.
- Do not move the tag or replace assets after consumption.
- Correct a failed candidate by publishing a new version/build.
- Before migration, verify automatic file rollback results.
- During/after migration, stop and use the external database recovery plan.
- Preserve logs, inventory, checksum, tag, and commit as incident evidence.

# 13. Final Checklist

1. Changes reviewed; syntax and tests pass.

2. Manifest version/build/date/notes are correct.
3. Release commit is on `origin/main`.
4. Tag points to that release commit.
5. GitHub prerelease and both custom assets exist.
6. Staging installs and validates the exact artifact.
7. Release is promoted by metadata only.
8. Production readiness and backup gates pass.
9. Production installs and validates the same immutable artifact.